

Institutional Equity Dealer

JOB DESCRIPTION

- Execute equity orders/deals as accurately and satisfactorily according to the parameters given
- Provide updates to institutional sales and/or institutional clients regarding the status of their orders
- Confirms done trades at end of the trading day with the client as well as with COL Operations. Attention to detail would be a key characteristic for this task
- Write research materials (morning blast) and gather market data that will be requested and can be used by institutional client
- Attend client meetings and corporate meetings
- Performs such other duties as may be assigned

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JOB REQUIREMENTS

- Bachelor's Degree in Economics, Finance, Business Administration, or equivalent from a top tier university
- Must have at least 1 year related work experience
- Excellent oral and written communication skills
- Must have integrity and accountability
- Should be willing to take the Certified Securities Representative exam
- Must be willing to work on-site at Ortigas, Pasig City

INTERESTED IN THE ROLE?

Send us your résumé through apply@colfinancial.com and we'll get back to you as soon as possible.

COL Financial is the Philippines' leading online stockbroker, offering access to both stocks and the country's top funds at www.colfinancial.com. COL has reached hundreds of thousands of people in its commitment to help Filipinos build wealth and achieve financial independence through investing.